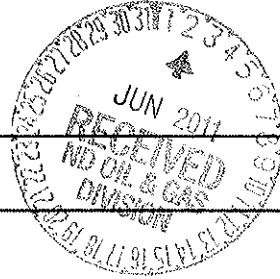




GEOPHYSICAL EXPLORATION SUNDRY NOTICE - FORM GE 4

INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51458 (03-2011)

PERMIT # 970202



Project Name
Seis 3D

County
McLean and Dunn

Supplemental Information
The Seis 3D project has been cancelled.

| | | | |
|------------------------------------------------------|--|-------------------------------------------|--------------------------|
| Company CGGVeritas | | Telephone Number (651) 895-0002 | |
| Address 10300 Town Park Drive | | | |
| City Houston | | State TX | Zip Code 77072 |
| Signature | | Printed Name Kirsten Anderson | |
| Title Permit Manager | | Date May 31, 2011 | |
| Email Address Kirsten.a@allstatepermit.com | | | |

| FOR STATE USE ONLY | |
|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> Received | <input type="checkbox"/> Approved |
| Date | |
| By | |
| Title | |



GEOPHYSICAL EXPLORATION PERMIT

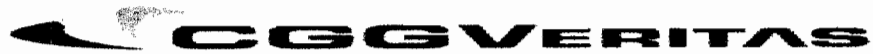
INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51459 (02-2008)



| | | | |
|------------------------------------------------------------------------------------------------------|--|------------------------------------------------------------|-------------------------------|
| 1) a. Company CGGVeritas | | Address 10300 Town Park Drive, Houston, TX 77072 | |
| Contact Kirsten Anderson | | Telephone (651) 895-0002 | Fax (214) 594-7033 |
| Surety Company US Specialty Insurance | | Bond Amount \$50,000 | Bond Number B000724 |
| 2) a. Subcontractor(s) | | Address | Telephone |
| b. Subcontractor(s) | | Address | Telephone |
| c. Subcontractor(s) | | Address | Telephone |
| 3) Party Manager TBD | | Address (local) | Telephone (local) |
| 4) Project Name or Line Numbers Seis 3D | | | |
| 5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D, Other) 3D Vibroseis and Shot Hole | | | |
| 6) Approximate Start Date June 1, 2011 | | Approximate Completion Date December 31, 2011 | |

THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

| | | | | | |
|--------------------------------------------------------------------------------------------|---------------------------------|--------------------------------|-------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| 7) Location of Proposed Project - County Dunn & Mountrail | | | | | |
| Section(s), Township(s) & Range(s) | Section | See attached list | | T. | R. |
| | Section | | | T. | R. |
| | Section | | | T. | R. |
| | Section | | | T. | R. |
| 8) Size of Hole 3-D | Amt of Charge 5.5 lbs | Depth 60 ft | Source points per sq. mi. 74.55 | No. of sq. mi. 164 | 9) Must supply latitudes and longitudes of post-plot source and receiver points on an SD card. |
| Size of Hole 2-D | Amt of Charge | Depth | Source points per ln. mi. | No. of ln. mi. | |
| 10) Anticipated special drilling and plugging procedures? | | | | | |
| 11) Enclose a pre-plot map with proposed location of seismic program lines and powder mag. | | | | | |
| Signed | | Title Permit Agent | | Date February 17, 2011 | |
| (This space for State office use) | | | | Conditions of Approval if any See Attached letter | |
| Permit No. 970202 | | Approval Date 3/1/11 | | | |
| Approved by | | | | | |
| Title Resource Permit Director | | | | | |
| County Approval Sent Dunn & Mountrail | | | | | |



February 17, 2011

Industrial Commission of North Dakota
Oil and Gas Division
600 East Boulevard Dept 405
Bismarck, ND 58505
Attention: Todd Holweger

Dear Mr. Holweger,

Re: Geophysical Exploration Permit for Seis 3D

This letter is to serve as notice that all landowners within ½ mile of the Seis 3D project area have been provided a copy of NDCC Section 38-.08.1-04.1 and NDCC Chapter 38.11.1.

Regards,

A handwritten signature in black ink, appearing to read 'K. Anderson'.

Kirsten Anderson
Permit Agent
CGGVeritas
PO Box 955
New Town, ND 58763
651-895-0002

SEIS

T148N R94W SECTIONS 1-4, 9-16, 21-24 ✓

T149N R93W SECTIONS 25, 26, 35, 36 ✓

T148N R93W SECTIONS 1-29, 33-36 ✓

T147N R93W SECTIONS 1-3, 11-14, 23-26, 35, 36 ✓

T146N R93W SECTION 1 ✓

T149N R92W SECTIONS 26-35 ✓

T148N R92W SECTIONS 5-8, 13-36 .

T147N R92W SECTIONS ALL ✓

T146N R92W SECTIONS 1-12 .

T148N R91W SECTIONS 15-22, 26-36 .

T147N R91W SECTIONS 1-15, 17, 18 .

T148N R90W SECTION 31

T147N R90W SECTION 6,7,18

Oil and Gas Division

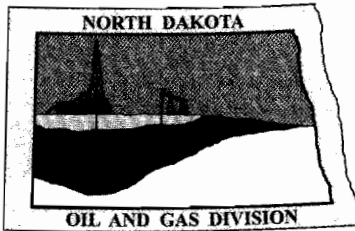
Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov



March 1, 2011

KIRSTEN ANDERSON
PERMIT AGENT
CGG VERITAS LAND (U.S.) INC.
1300 TOWN PARK DRIVE
HOUSTON, TX 77072

RE: SEIS 3-D
Geophysical Exploration Permit #97-202
DUNN & MOUNTRAIL COUNTIES

Dear MS. ANDERSON:

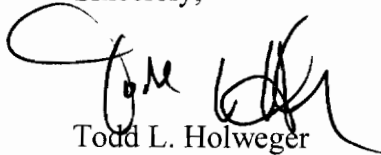
Please be advised that we are in receipt of your Geophysical Exploration permit application and it is conditionally approved; effective for one year from MARCH 1, 2011. Review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card or email: ttorstenson@nd.gov with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit

5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
7. Information regarding the location of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at: <http://mapservice.swc.state.nd.us/>
8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,



Todd L. Holweger
Mineral Resources Permit Manager

CC: CGG VERITAS LAND (U.S.) INC.
PO BOX 955
NEW TOWN, ND 58763

Oil and Gas Division

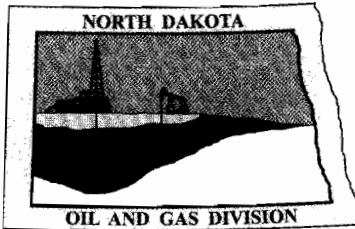
Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov



March 1, 2011

The Honorable Joan Hollekim
Mountrail County Auditor
P.O. Box 69
Stanley, ND 58784

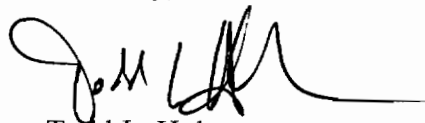
RE: Geophysical Exploration
 Permit #97-0202

Dear Ms. Hollekim:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that CGGVeritas Land (U.S.) Inc. was issued the above captioned permit on March 1, 2011 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions, please contact our office.

Sincerely,



Todd L. Holweger
DMR Permit manager

Oil and Gas Division

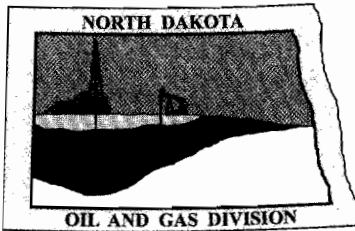
Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov



March 1, 2011

The Honorable Reinhard Hauck
Dunn County Auditor
205 Owens Street
Manning, ND 58642-0105

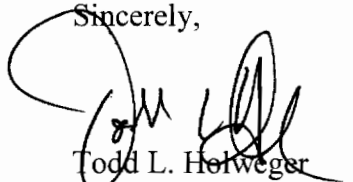
RE: Geophysical Exploration
 Permit #97-0202

Dear Mr. Hauck:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that CGGVeritas Land (U.S.) Inc. was issued the above captioned permit on March 1, 2011 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

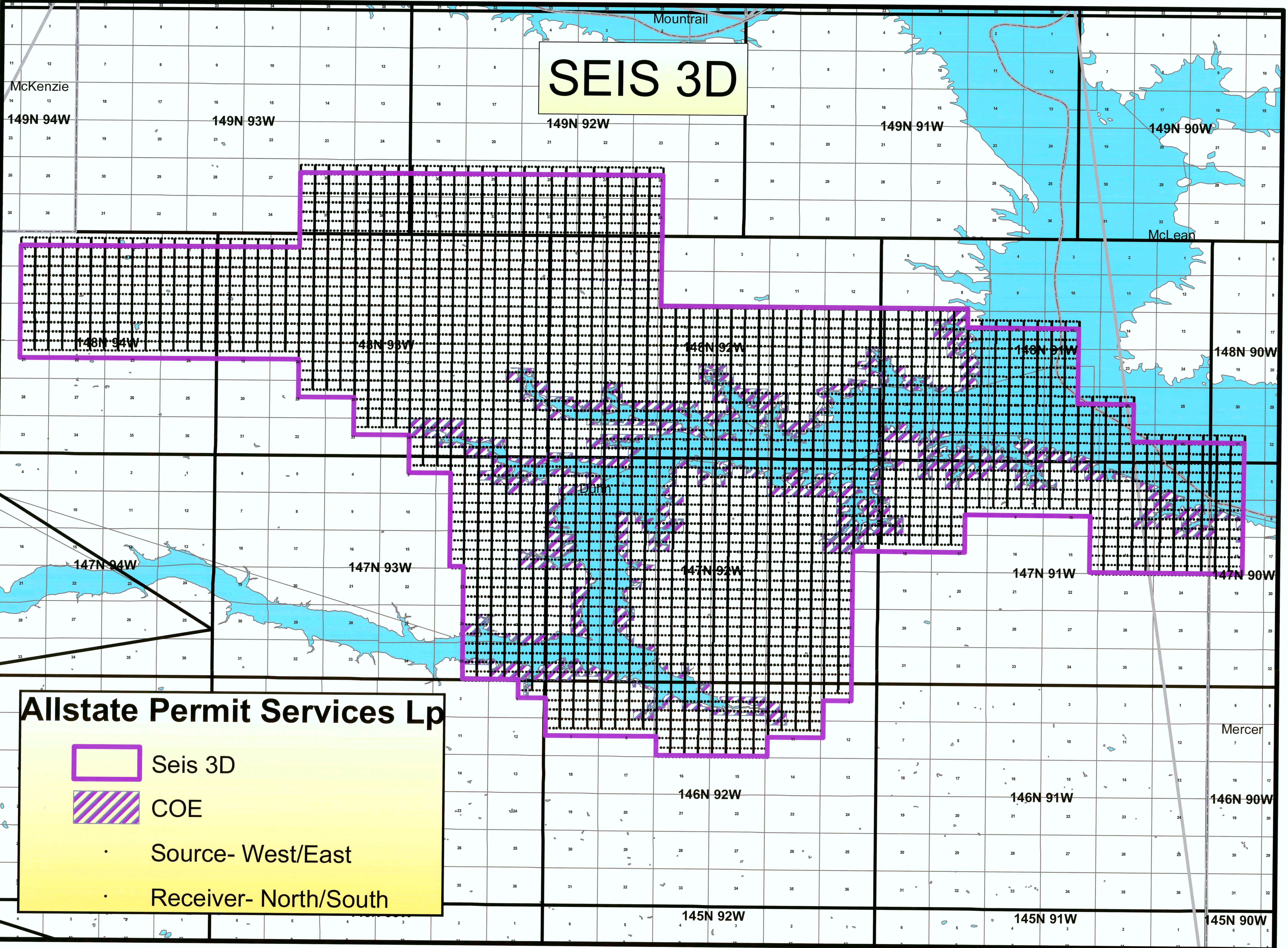
Should you have any questions, please contact our office.

Sincerely,

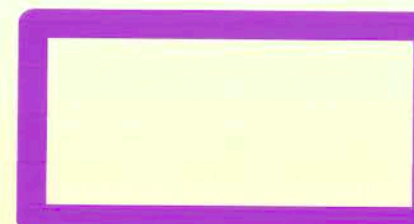
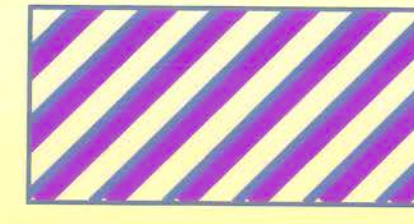




Todd L. Holweger
DMR Permit manager

SEIS 3D



Allstate Permit Services Lp

-  Seis 3D
-  COE
-  Source- West/East
-  Receiver- North/South